

Step-by-step sign-up instructions can be found under the "How It Works" section on our website - www.etfportfoliochallenge.com.

Please follow the instructions below to enroll in the challenge and register for your free trial to our research platform – etfg.com. You may also refer to the slideshow on the "How It Works" section our contest website for guidance.

1. Go to etfg.stockfuse.com and create & activate a stockfuse account
2. After creating a stockfuse account, go to the stockfuse homepage and click on the "Games" tab to the left of your screen
3. Enter "ETF" or "ETF Portfolio Challenge" in the search bar located on the center of your screen
4. Click the "Green" enroll button to the right of the "Fall 2016 ETF Global Portfolio Challenge" and complete the registration form

Creating and Submitting a Portfolio -

Please see below for how portfolio orders are submitted and processed -

- The ETF Global Portfolio Challenge offers weekly rebalance opportunities. To submit your first trade and start building a portfolio, simply tap/click on the orange New Trade button in the top right corner: The "New Order" form will pop up and guide you through the entire order submission process step by step
- **Enter the ETF ticker in the left column and assign it a portfolio weighting in right column (e.g. SPY - 25)**
- **You can invest in a minimum of 4 and maximum of 10 ETFs. No one ETF can exceed 25% of your portfolio account value**
- After you submit a portfolio, you can review it and revise by clicking on the New Trade button again.
- The portfolio is processed once a week (on weekends)
- Once they're processed, they'll be displayed on your Orders list
- All rebalance requests must be made before our weekly rebalance deadlines – Friday at the market's close (4 pm EST)
- Your rebalanced portfolio will take effect on the following Monday based on Friday's adjusted closing prices
- If you do not make any changes before the rebalance deadline, your previous week's portfolio will carry over to the following week's performance period